

baffles 

TECHNOLOGIES

Delivering Intelligent Business Solutions

COMPANY OVERVIEW



servicenow

PARTNER



Microsoft  
Gold Partner



# Agenda



1

Enterprise Health Dashboards for CFOs

2

Problem Statement of CFO

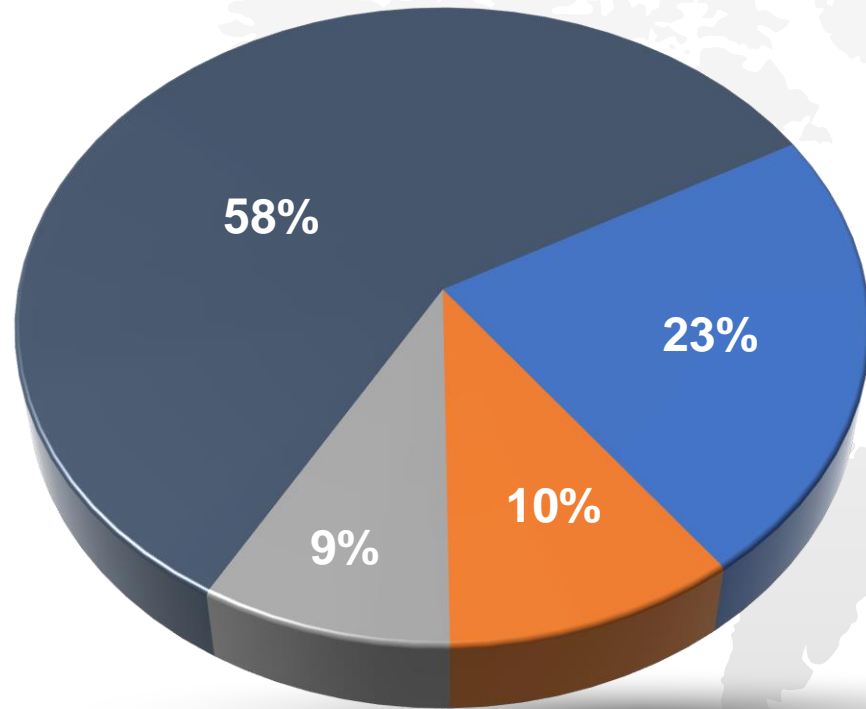
3

What Visibility is needed by CFOs to resolve problems

4

CFO Dashboards

# Purpose of a CFO Dashboard

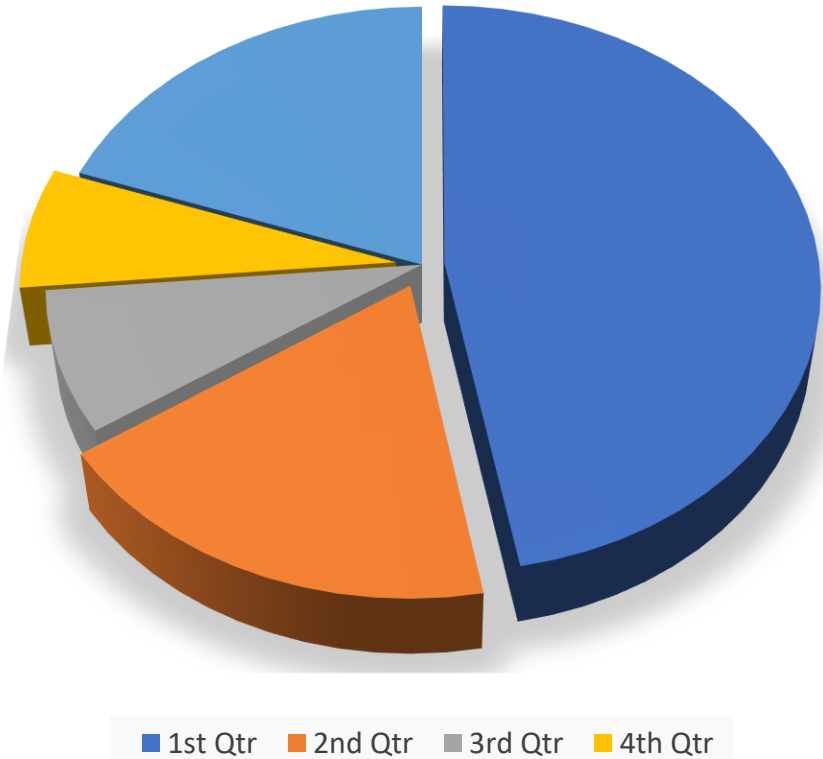








*Financial managers and executives in growth-focused organizations are looking to maximize decision-making capabilities for success in the ever-growing, competitive marketplace.*

*Power BI is an innovative and easy-to-use corporate BI solution that supports these objectives by offering:*

- **Flexibility** – To deploy even the most advanced reports, planning models, and dashboards allowing for analysis of both financial and operational data.
- **Scalability** – To handle large data sets.
- **Availability** – Availability through global, secure cloud platform
- **Connectivity** – Automated integration to all important data sources
- **Accessibility** – Anywhere, anytime with just a browser and Internet required
- **Affordability** – To provide an excellent return on investment (ROI)

CFO Dashboard mainly used for **Report, Budget, Forecast and Dashboards**



-  Actual and budgeted revenues by GL account
-  Top 5 expenses – actual and budget
-  Revenue by facility – actual and budget
-  Accounts receivable (AR) – monthly trend is a sample text. Enter Your text Here
-  Bad Debt Monthly trend
-  Expenses – monthly trend with actual and budget comparison, Actual and budgeted expenses by facility
-  Revenues – monthly trend with actual and budget comparison

## How a CFO Dashboard with Power BI helps

CFO dashboard with Power BI can quickly pull together data, create a comprehensive dashboard, and put data within reach

Instead of logging into ERP systems and executing complex queries - live data is processed and presented automatically.



CFO dashboards with Power BI typically include key reporting areas to improve efficiency and drive data-driven decisions.

# Key Business Functions that integrate with Power BI to derive meaningful insights from your Transactional data

Cash Flow



Orders



Orders to Cash



Opportunity to Sales



AR Aging



Capex to Opex



Budget Variance



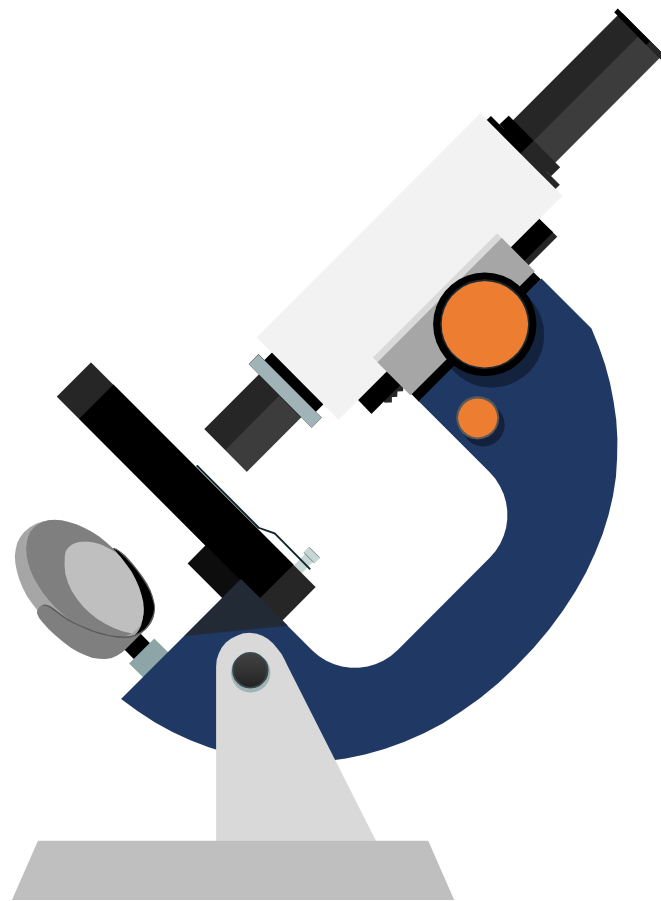
Inventory



Forecasting



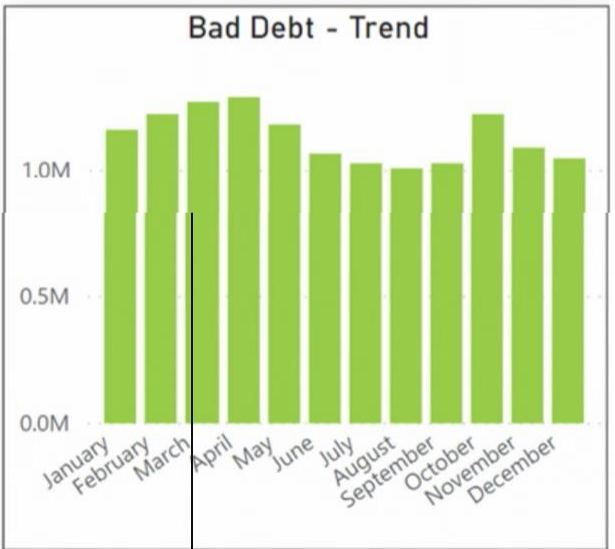
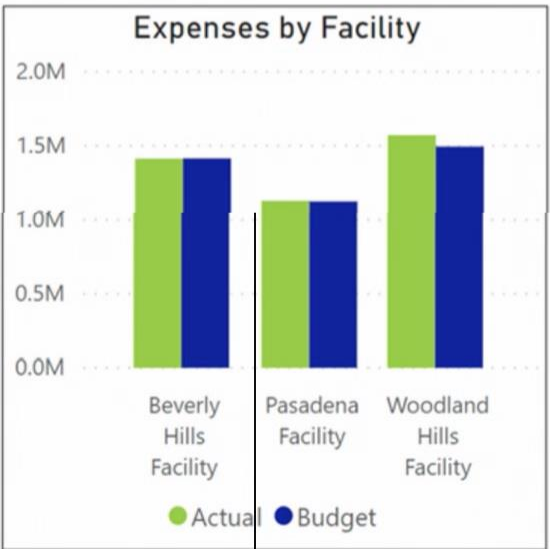
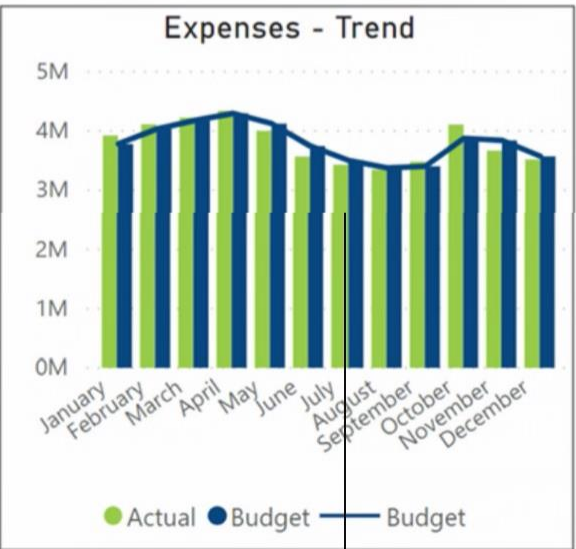
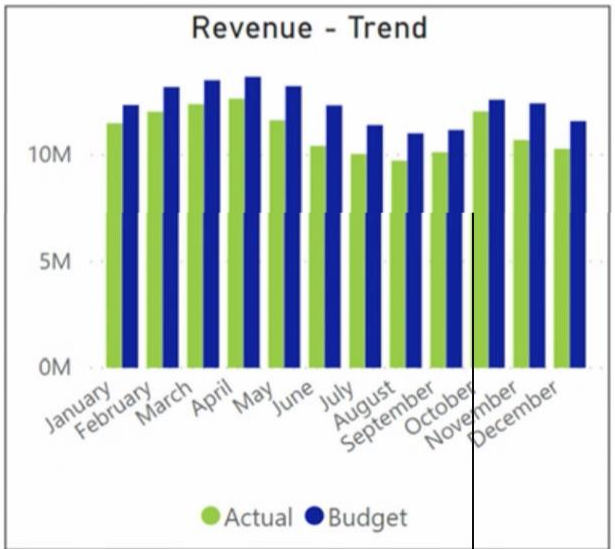
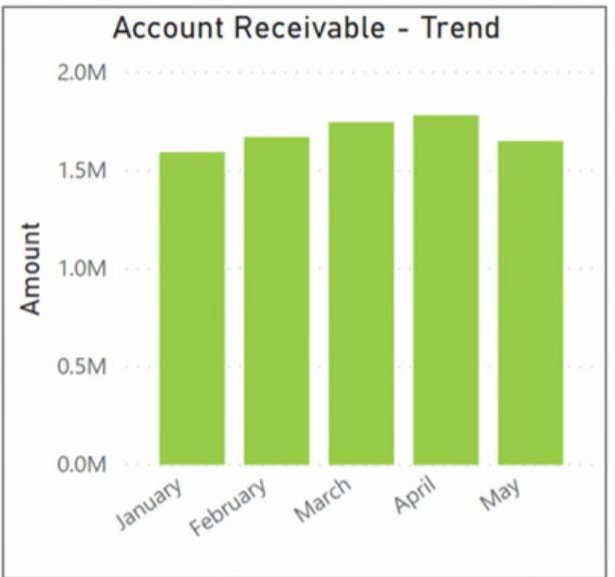
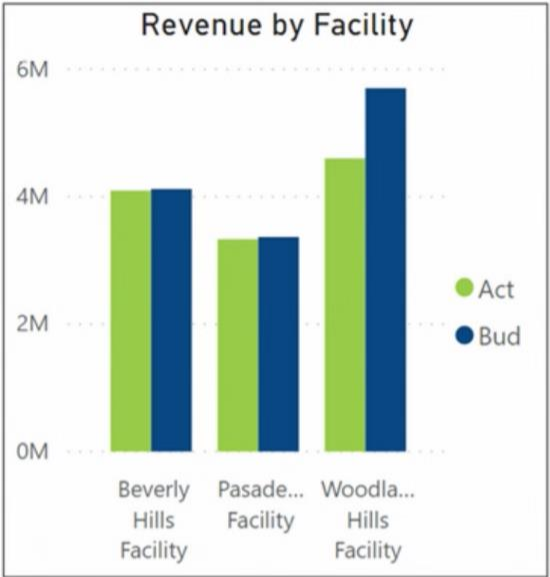
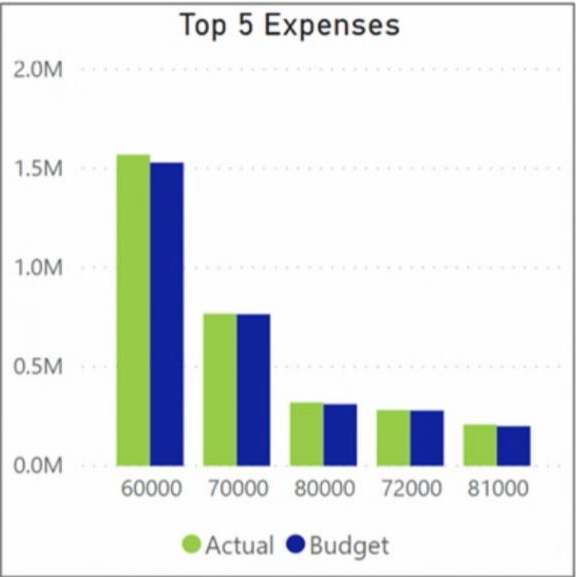
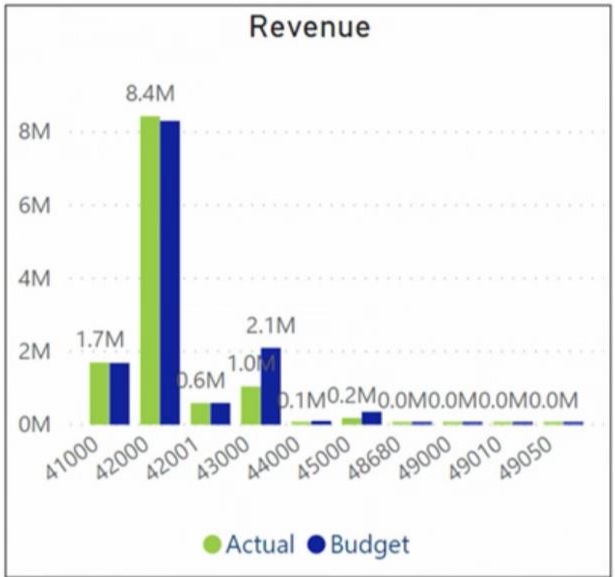
***Few Sample  
Dashboards***



# Healthcare - CFO Dashboard

Month:  Year:

Filters





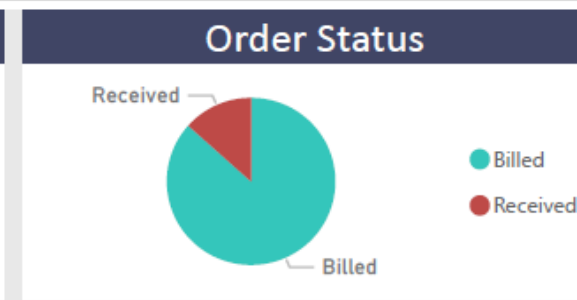
Total Sales  
**\$179.3M**

Total Received  
**\$97.22M**

Total Refund  
**\$4.4M**

# Sales Analytics

Total Orders #  
**167.2K**



Select Date Range

1/2/2014 7/10/2020

Region

- Select all
- East
- North
- South

Product Ty...

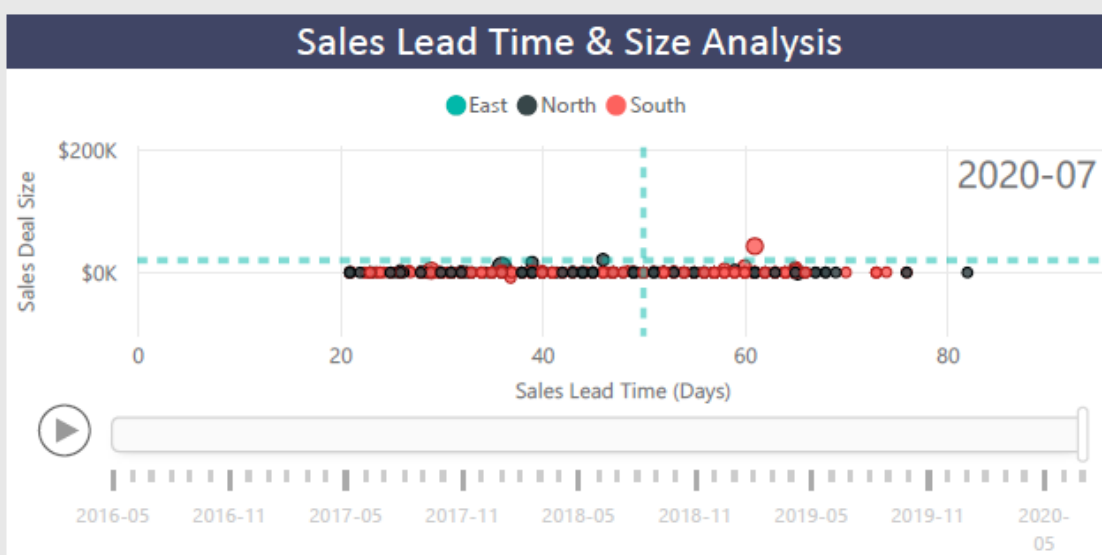
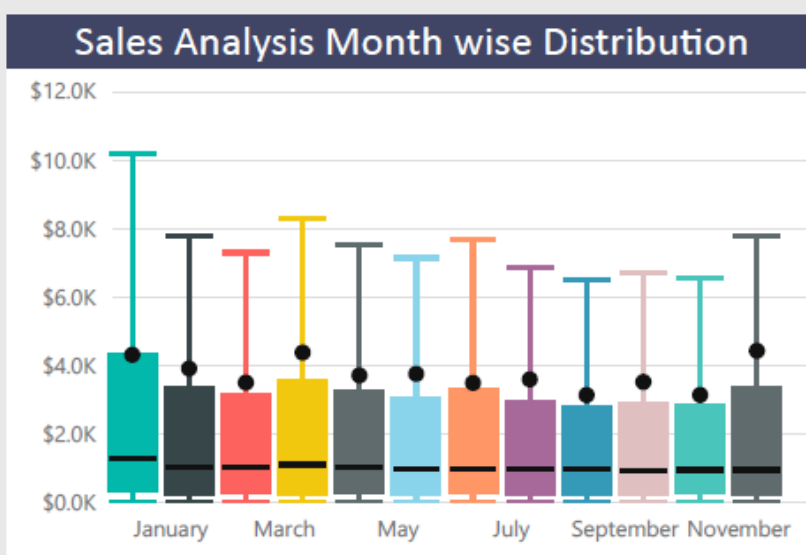
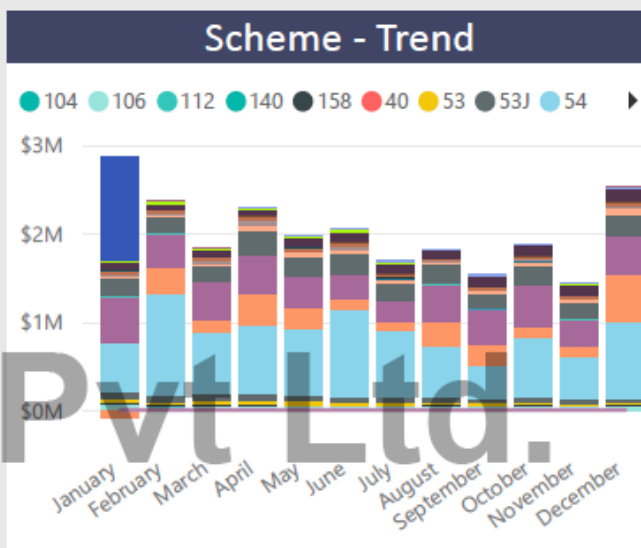
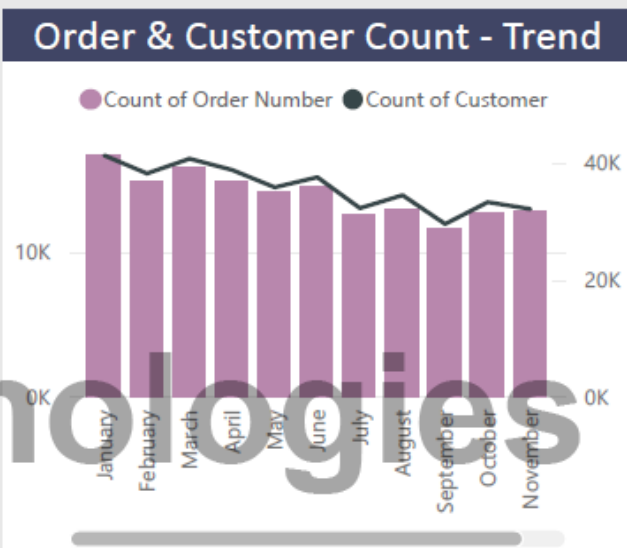
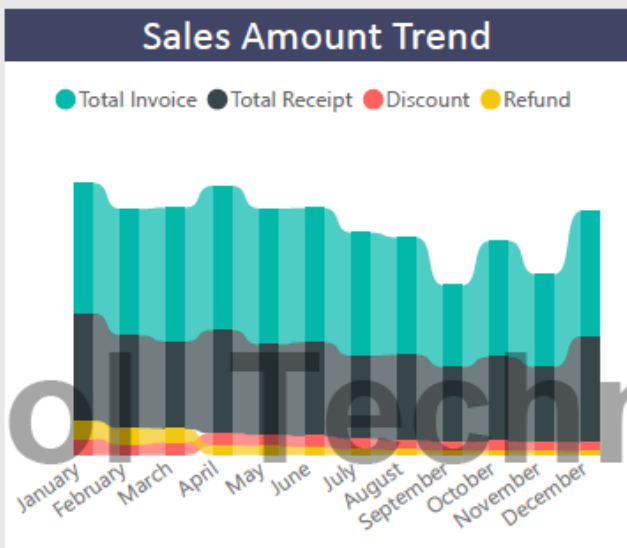
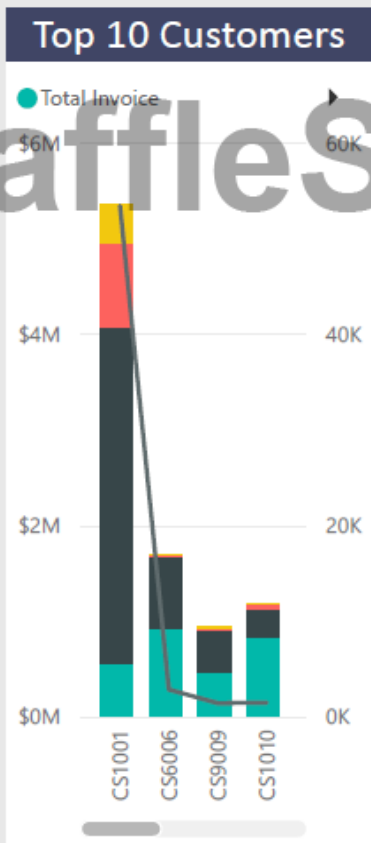
- Select all
- Coffee
- Grain
- Sugar

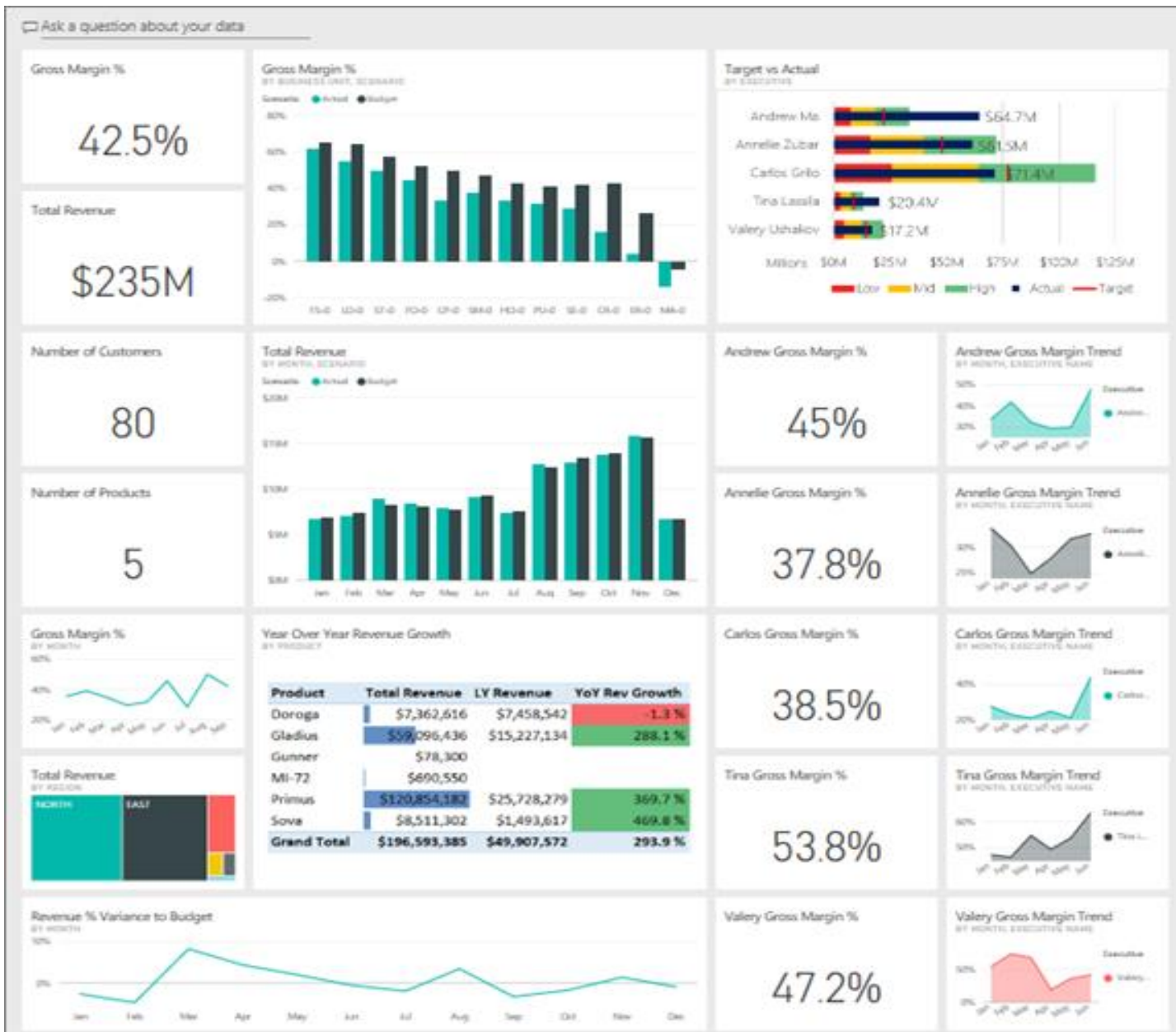
Network

- Select all
- Channel
- Direct

Sales Rep

All





Ask a question about your data

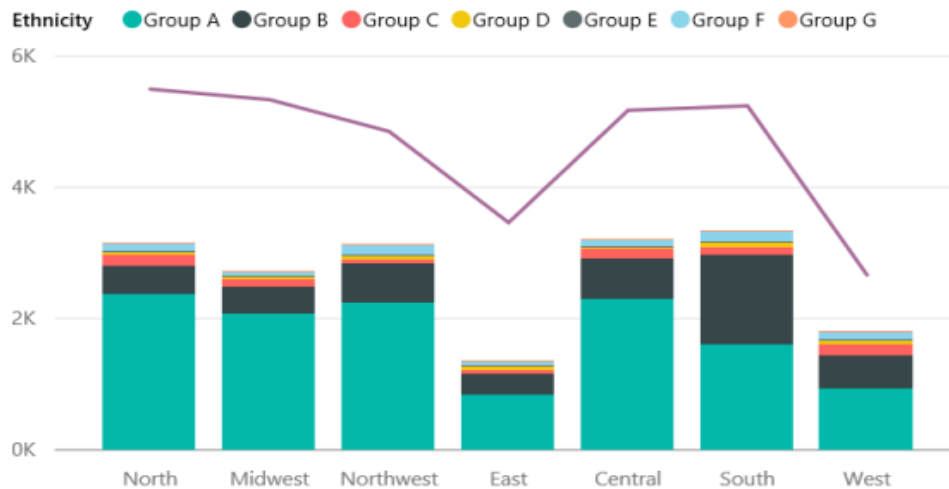
### New Hire Count, New Hires Same Period Last Year, Actives YoY % Change

BY MONTH



### New Hire Count, Active Employee Count

BY REGION, ETHNICITY



### New Hires

LAST 6 MONTHS OF 2014

10K

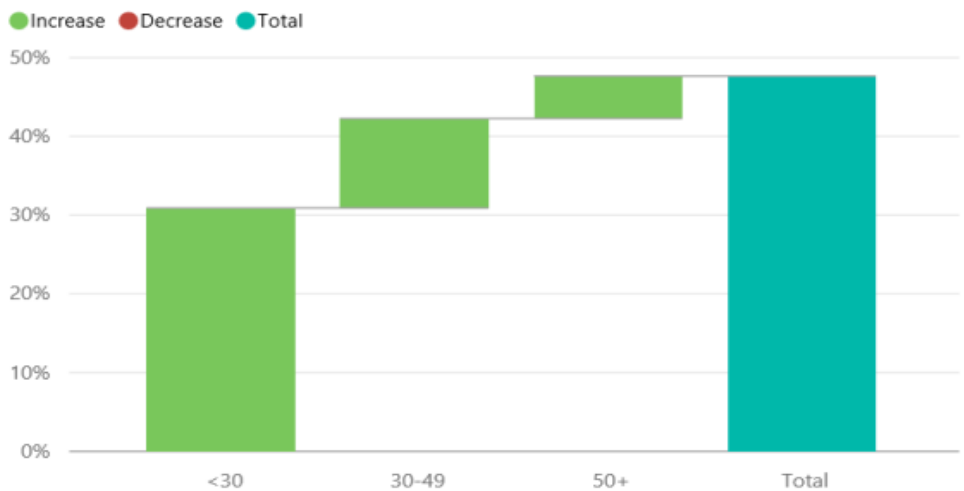
### New Hire Count

BY GENDER



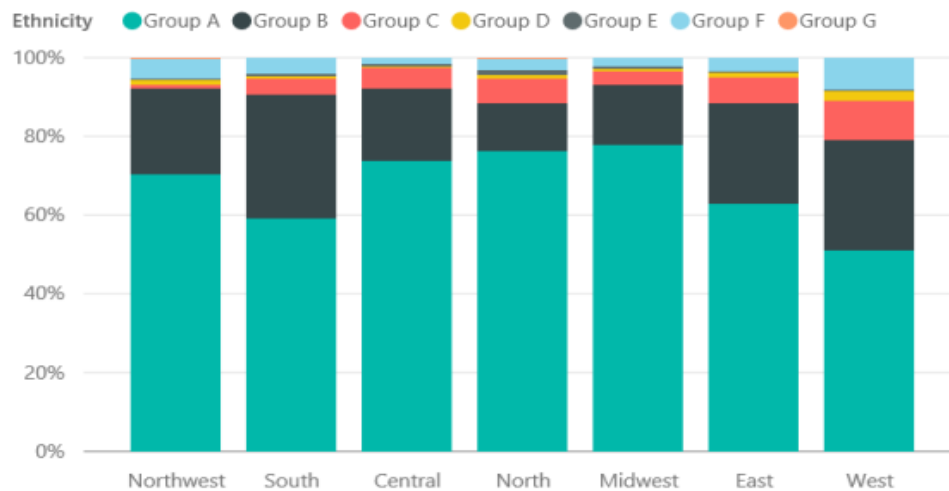
### Bad Hires as % of Actives

BY AGE GROUP



### Bad Hires (<60 Days of Employment)

BY REGION, ETHNICITY



### Active Employee Count

BY AGE GROUP



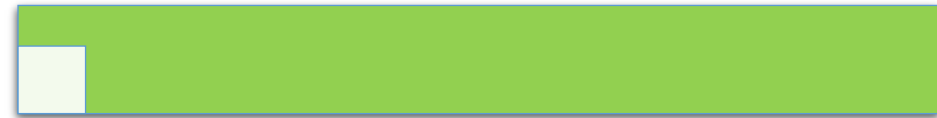
### Active Employee Count











BY REGION



# Possibilities?

## Can do?



- |   |   |
|---|---|
|  Embedded in Dynamics?                               |  Yes   |
|  Merge data from more than one enterprise system?    |  Yes   |
|  Merge data from files (Excel/CSV/word/etc)         |  Yes  |
|  Merge data from private cloud?                    |  Yes |
|  Merge data from public clouds like Azure/AWS/GCS? |  Yes |

THANK YOU!

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BaffleSol

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